# 'Agility is the TOOL, not the Master': Practical Agile Systems Engineering Tools

#### including

My Ten Key Agile Principles

and several case studies



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These slides are on gilb.com downloads, and twittered at #BuildstuffLT The Talk was videoed.

Paper: Value-Driven Development Principles and Values - Agility is the Tool, Not the Master July 2010 Issue 3, Agile Record 2010 (www.AgileRecord.com)

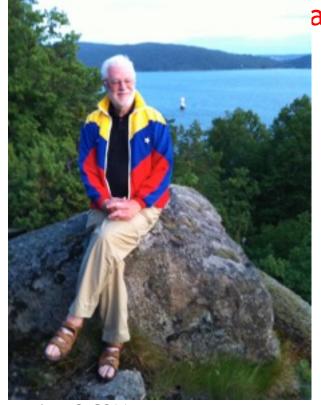
http://www.gilb.com/tiki-download\_file.php?fileId=431

http://www.slideshare.net/tomgilb1/agility-is-the-tool-gilb-vilnius-9-dec-2013

Agile Principles : Agile Record Paper as Published

http://www.gilb.com/tiki-download\_file.php?fileId=431

Value-Driven Development Principles and Values - Agility is the Tool, Not the Master July 2010 Issue 3, Agile Record 2010 (www.AgileRecord.com) http://www.gilb.com/tiki-download\_file.php?fileId=431



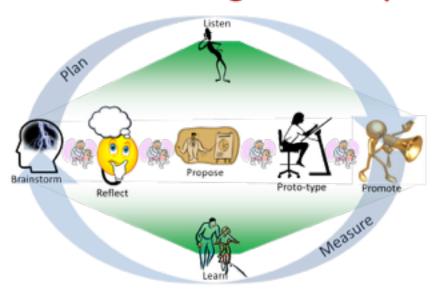
# Defining 'Agile'

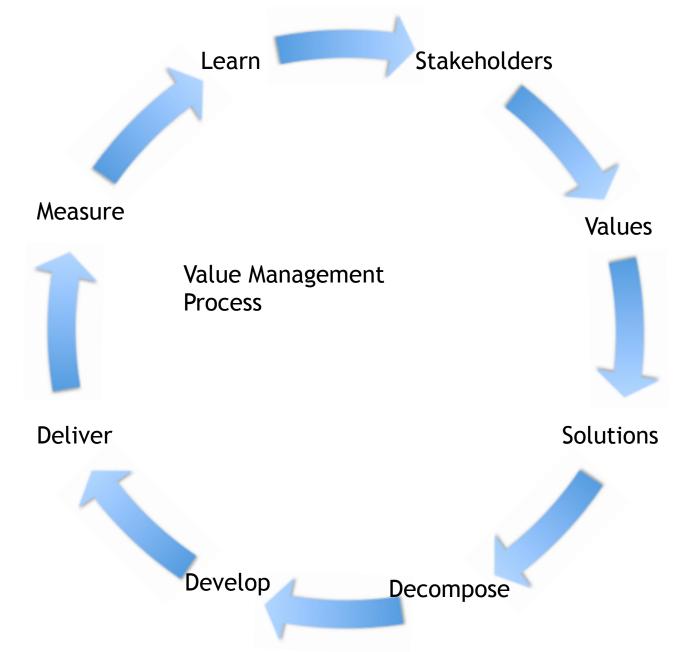
 "Any set of tactics that enable a prioritised stream of useful results, in spite of a changing environment"

- TsG 7 June 2013

- A focus on 'Agile', is the wrong level of focus.
  - Using agile tactics that 'work', is a good idea.
- Focus on results, no matter what.
- As a government minister, I was asked to give ideas to, put it "Value for Money"

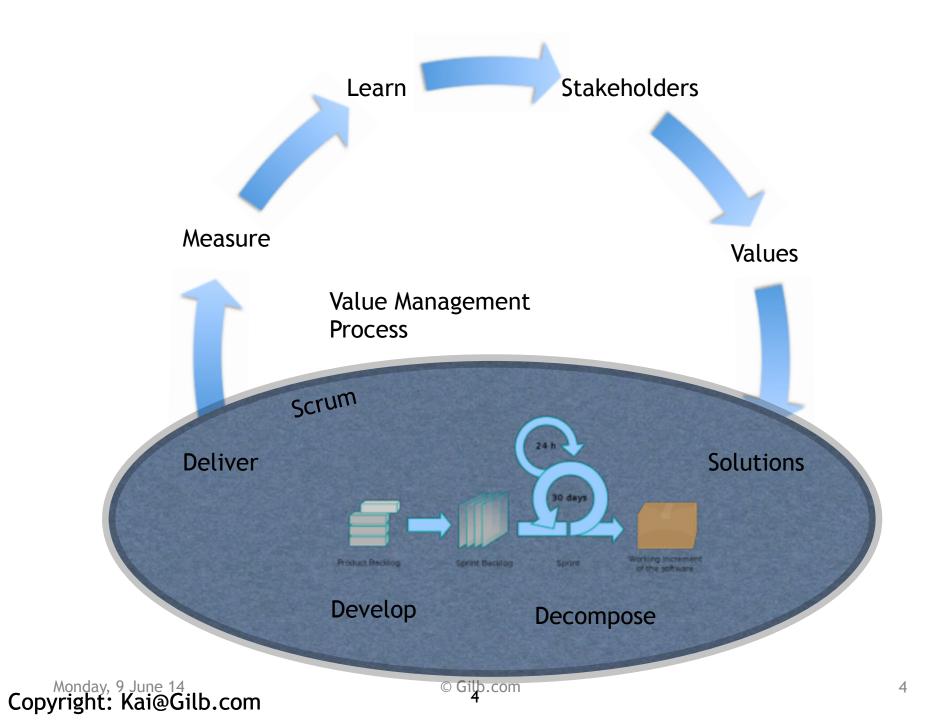
### The Generic Agile Concept





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# **Agile World View**

- "Agility" has many dimensions other than IT
- It ranges from leadership to technological agility
- The focus of this brief is program management agility



Monday, 9 June 14 Agile Tech. 5

# **Agile Recap**

Agile methods DON'T mean deliver it now & fix it later

Lightweight, yet disciplined approach to development

What	d cost risk & waste while impr	Result
Flexibility	Use lightweight, yet disciplined processes and artifacts	Low work-in-process
Customer	Involve customers early and often throughout development	Early feedback
Prioritize	Identify highest-priority, value-adding business needs	Focus resources
Descope	Descope complex programs by an order of magnitude	Simplify problem
Decompose	Divide the remaining scope into smaller batches	Manageable pieces
Iterate	Implement pieces one at a time over long periods of time	Diffuse risk
Leanness	Architect and design the system one iteration at a time	JIT waste-free design
Swarm	Implement each component in small cross-functional teams	Knowledge transfer
Collaborate	Use frequent informal communications as often as possible	<b>Efficient data transfer</b>
Test Early	Incrementally test each component as it is developed	<b>Early verification</b>
Test Often	Perform system-level regression testing every few minutes	<b>Early validation</b>
Adapt	Frequently identify optimal process and product solutions	Improve performance

### 14 PITFALLS OF AGILE METHODS

- Change Use of top-down, big-bang organization change, adoption, and institutionalization.
- Culture Agile concepts, practices, and terminology collide with well-entrenched traditional methods.
- Acquisition Using traditional, fixed-price contracting for large agile delivery contracts and projects.
- Misuse Scaling up to extremely complex large-scale projects instead of reducing scope and size.
- Organization Unwillingness to integrate and dissolve testing/QA functional silos and departments.
- Training Inadequate, insufficient, or non-existent agile training (and availability of agile coaches).
- **Infrastructure** Inadequate management and development tools, technologies, and environment.
- Interfacing Integration with portfolio, architecture, test, quality, security, and usability functions.
- Planning Inconsistency, ambiguity, and non-standardization of release and iteration planning.
- Trust Micromanagement, territorialism, and conflict between project managers and developers.
- **Teamwork** Inadequate conflict management policies, guidelines, processes, and practices.
- Implementation Inadequate testing to meet iteration time-box constraints vs. quality objectives.
- Quality Inconsistent use of agile testing, usability, security, and other cost-effective quality practices.
- Experience Inadequate skills and experience (or not using subject matter experts and coaches).
- (**Note**. Firms may prematurely "revert" to inexorably slower and more expensive traditional methods or "leap" onto lean methods that may not adequately address common pitfalls of adopting agile methods.)
- Source: David Rico <a href="http://davidfrico.com/agile-pros-cons.pdf">http://davidfrico.com/agile-pros-cons.pdf</a> 2012



#### System

#### Owner

- Stakeholders Values
- Business Values
- System Functions



#### **Product**

#### Owner

- Build
- Test
- Maintain
- Detailed Technical Design

© Gilb.com Agility is the Tool June 9, 2014

## Value Decision Tables

<b>Business Goals</b>	Training Costs	User Productivity		
Profit	-10%	40%		
Market Share	50%	10%		
Resources	20%	10%		

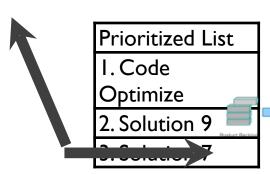
Stakeholder Val.	Intuitiveness	Performance
Training Costs	-10%	50 %
User Productivity	10 %	10%
Resources	2 %	5 %

<b>Product Values</b>	GUI Style Rex	Code Optimize		
Intuitiveness	-10%	40%		
Performance	50%	80 %		
Resources	I %	2 %		

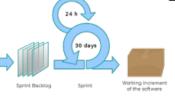
**Jeffsutherland** Twitter: Very cool product backlog management by Tom and Kai Gilb http://ad.vu/ 2h4d *Sat* 28 *March* 2009



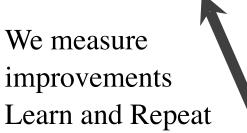


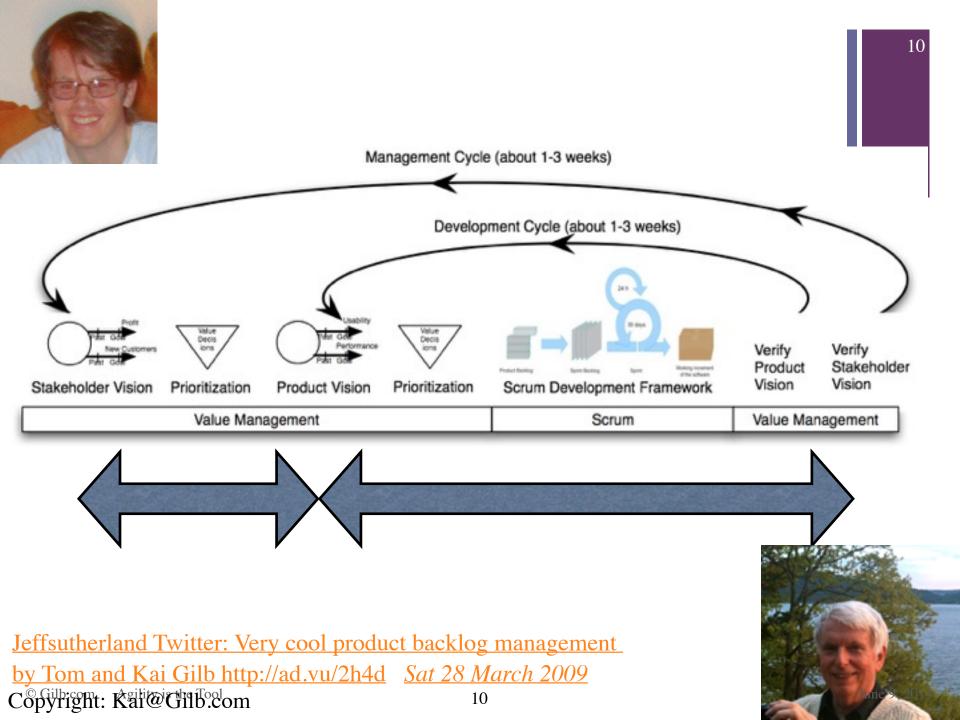


Scrum Develops



We measure improvements





# Gilb's Ten Key Agile Principles

to avoid bureaucracy and give creative freedom (see Polish & Eng. Paper on this!) Core, Agilerecord.com, Gilb.com

- 1. Control projects by quantified critical-few results. 1 Page total!

  (not stories, functions, features, use cases, objects, ..)
- 2. Make sure those results are <u>business</u> results, not technical Align your project with your financial sponsor's interests!
- 3. Give developers freedom, to find out how to deliver those results
- 4. Estimate the impacts of your designs, on your quantified goals
- 5. Select designs with the best impacts in relation to their costs, do them first.
- 6. Decompose the workflow, into weekly (or 2% of budget) time boxes
- 7. Change designs, based on quantified experience of implementation
- 8. Change requirements, based in quantified experience, new inputs
- 9. Involve the stakeholders, every week, in setting quantified goals
- 10. Involve the stakeholders, every week, in actually using increments



# Gilb's Agile Principles

to avoid bureaucracy and give creative freedom (1 sentence summary)



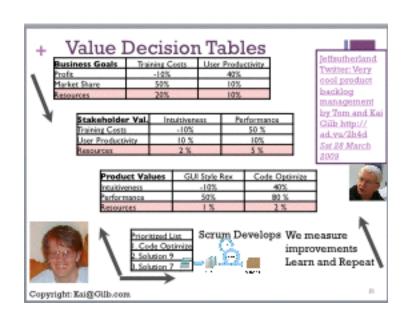
Main Idea:

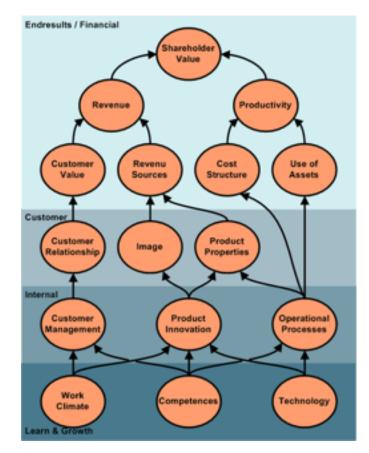
Get early, and frequent, real, stakeholder net-<u>value</u> - delivered

	VALUE TO CREATE	VALUE TO PRESERVE	VALUE TO SACRIFICE
EMPLOYEES	\$	•	
CUSTOMERS	Dei	iver	
SUPPLIERS AND PROFESSIONAL ADVISERS	YYA		
INVESTORS	Val	ue!	
TRADES UNIONS			
GOVERNMENT			
MEDIA			
COMMUNITY			
OTHER STAKEHOLDER GROUPS			

# 1. Control projects by quantified criticalfew results. 1 Page total!

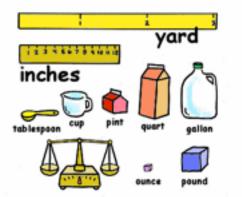
(not stories, functions, features, use cases, objects, ..)





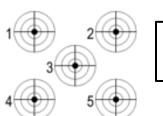
#### NOT LIKE THIS! Project Objectives 'Unquantified few'

- Defined Scales of Measure:
  - Demands comparative thinking.
  - Leads to requirements that are unambiguously clear
  - Helps Team be Aligned with the Business



### Real Example of Lack of CLARITY

- 1. Central to The Corporations business strategy is to be the world's premier integrated\_ <domain> service provider.
- 2. Will provide a much more efficient user experience
- 3. Dramatically scale back the time frequently needed after the last data is acquired to time align, depth correct, splice, merge, recompute and/or do whatever else is needed to generate the desired products
- 4. Make the system much easier to understand and use than has been the case for previous system.
- 5. A primary goal is to provide a much more productive system development environment than was previously the case.
- 6. Will provide a richer set of functionality for supporting next-generation logging tools and applications.
- 7. Robustness is an essential system requirement (see rewrite in example below)
- 8. Majorism backence fits liar ity tacoust litthour \$1100,000 ; id 60



## More like this! (Real Example).

. 4TTYD 5TTYD .						*((\TZ))	3((\P//
		Goal	Stretch			. 4	. 4
Business objective	Measure	(200X)	goal ('0X)	Volume	Value	Profit	Cash
Time to market	Normal project time from GT to GT5	<9 mo.	<6 mo.	X		X	X
Mid-range	Min BoM for The Corp phone	<\$90	<\$30	Χ		X	X
Platformisation Technology	# of Technology 66 Lic. shipping > 3M/yr	4	6	Х		X	X
Interface	Interface units	>11M	>13M	<b>&lt;</b> *	Bu:	siĥe	255
Operator preference	Top-3 operators issue RFQ spec The Corp	1	2	Χ		X	X
Productivity				Oh	iec	tiv	aš l
Get Torden	Lyn goes for Technology 66 in Sep-04	Yes		X		X	X
Fragmentation	Share of components modified	<10%	<5%	<b>0</b>	X	Y Y	Y
Commoditisation	Switching cost for a UI to another System	>1yr	>2yrs	Uu	an	tifie	<b>3a</b>
	The Corp share of 'in scope' code in best-						
Duplication	selling device	>90%	>95%		X	X	X
Competitiveness	Major feature comparison with MX	Same	Better	Χ		X	X
User experience	Key use cases superior vs. competition	5	10	Χ	X	X	X
Downstream cost saving	Project ROI for Licensees	>33%	>66%	Χ	X	X	X
Platformisation IFace	Number of shipping Lic.	33	55	X		X	X
Japan	Share of of XXXX sales	>50%	>60%	Χ		X	X

# Real EXAMPLE of Objectives/Strategy definitions US Army Example: PERSINSCOM: Personnel System



#### Example of one of the Objectives:

#### **Customer Service:**

Type: Critical Top level Systems Objective

Gist: Improve customer perception of quality of service

provided.

Scale: Violations of Customer Agreement per Month.

Meter: Log of Violations.

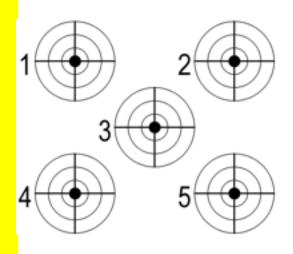
Past [Last Year] Unknown Number ←State of PERSCOM Management Review

**Record** [NARDAC] 0 ? ← NARDAC Reports Last Year

Fail: <must be better than Past, Unknown number>

**←**CG

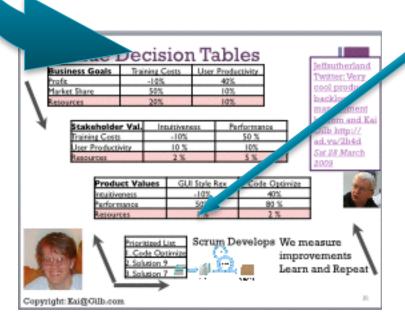
Goal [This Year, PERSINCOM] 0 "Go for the Record" ← Group SWAG



#### Principle 2.

# Make sure those results are <u>business</u> results, not JUST technical

Align your project with your financial sponsor's incrests!





# The <u>Strategic</u> Objectives (CTO level) Example from Ericsson Base Stations

- the Fundamental Objectives (Profit, survival)
- Software Productivity:
  - Lines of Code Generation Ability
- Lead-Time:
- Predictability.
- TTMP: Predictability of Time To Market:
- Product Attributes:
- Customer Satisfaction:
- Profitability:



### 'Means' Objectives which support Strategic Objectives: all quantified in practice, see URL below

- Support the Strategic Objectives
  - Complaints:
  - Feature Production:
  - Rework Costs:
  - Installation Ability:
  - Service Costs:
  - Training Costs:
  - Specification Defectiveness:
  - Specification Quality:
  - Improvement ROI:

Productivity Slides incl Ericsson / www.gilb.com/dl559

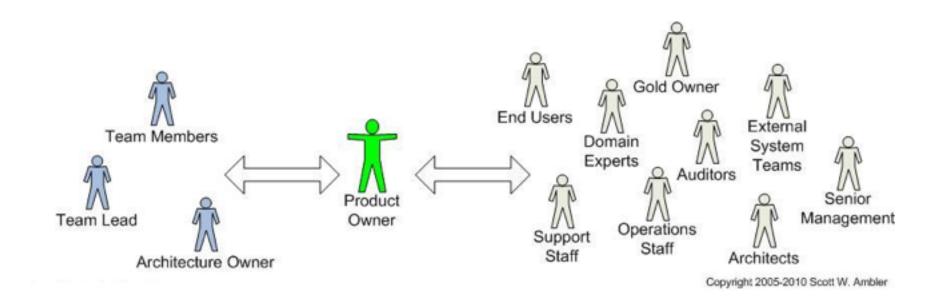


"Let no man turn aside,
ever so slightly,
from the broad path of honour,
on the plausible pretence
that he is justified by the goodness
of his end.

All good ends can be worked out by good means."

Charles Dickens

# Simple Product Owner (Ambler)



http://www.agilemodeling.com/essays/productOwner.htm

# 'Advanced Product Owner' Policy: System 'Requirements Engineer' (RE).

Background: this policy defines the expectations for a 'Product Owner' (PO) for serious, critical, large, and complex systems.

- 1. This implies that it is not enough to manage a simple stream (Backlog) of 'user stories' fed to a programming team.
- 2. It is necessary to communicate with a **systems engineering** team, developing or maintaining the 'Product'.

**System** implies management of all technological components, people, data, hardware, organization, training, motivation, and programs.

**Engineering**: means systematic and quantified, 'real' engineering processes, where proactive design is used to manage system performance (incl. all qualities) attributes and costs.

New idea being drafted by TG for a Client Bank, 7.12.2013

Product

# 'Advanced Product Owner' Policy: System 'Requirements Engineer' (RE).

#### 1. COMPLETE REQUIREMENTS:

The RE (Requirements Engineer) is responsible for absolutely all requirements specification that the system must be aware of, and be responsible for to all critical or relevant stakeholders.

In particular, the RE is not narrowly responsible for requirements from users and customers alone. They are responsible for all other stakeholders, such as operations, maintenance, laws, regulations, resource providers, and more.

#### 2. QUALITY REQUIREMENTS:

The RE is responsible for the quality level, in relation to official standards, of all requirements they transmit to others.

They are consequently responsible for making sure the quality of incoming raw requirements, needs, values, constraints etc. is good enough to process. No GIGO.

If input is not good quality, they are responsible for making sure it is better quality, or at least clearly annotated where there is doubt, incompleteness, ambiguity and any other potential problems, they cannot resolve yet.

#### 3. ARCHITECTURE:

The Requirements Engineer is NOT responsible for any architecture or design process itself. This will be done by professional engineers and architects.

They are however very much responsible for a complete and intelligible quality set of requirements, transmitted to the designers and architects.

The are also responsible for transmitting quality-controlled architecture or design specifications to any relevant system builders. These are the designs which are input requirements to builders. Effectively they are 'design constraints requirements'.

#### 4. PRIORITY INFORMATION:

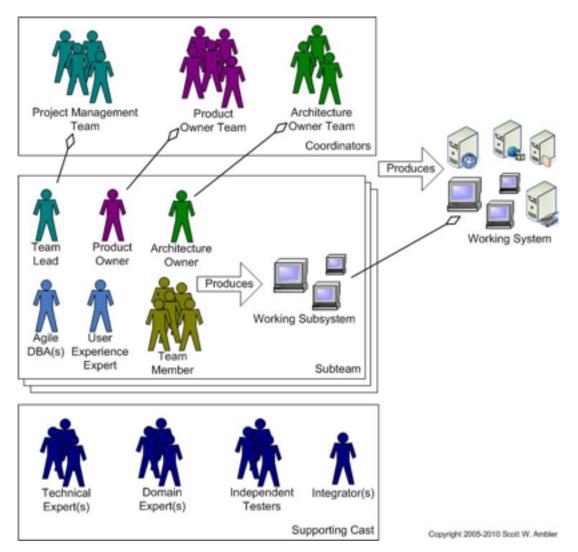
The Requirements Engineer is NOT responsible for prioritization of requirements.

Prioritization is done dynamically at the project management (PM) level, based on prioritization signals in the requirements, and on current feedback and experience in the value delivery cycles (Sprints).

The primary responsibility of the Requirements Engineer, is to systematically and thoroughly collect and disseminate all relevant priority signals, into the requirement specification; so that intelligent prioritization can be done at any relevant level, and at any time.

New idea being drafted by TG for a Client Bank, 7.12.2013

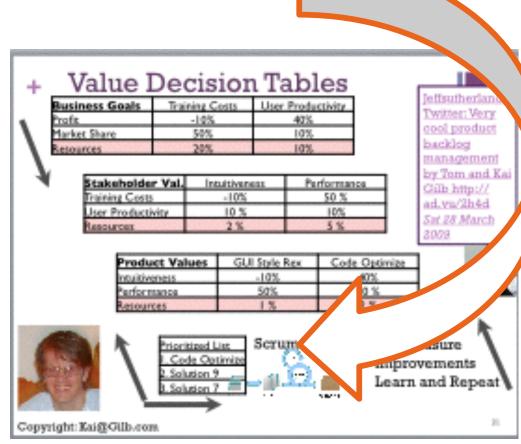
### Product Owner at Scale (Ambler)



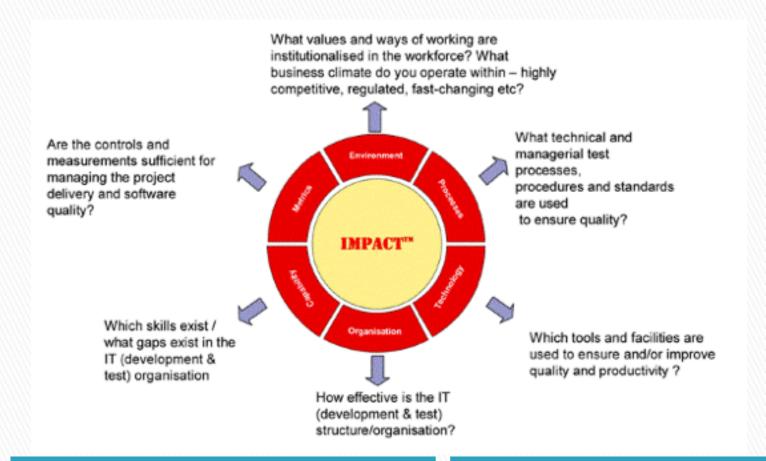
http://www.agilemodeling.com/essays/productOwner.htm

# 3. Give developers freedom, to find out *how* to deliver those results





# Principle 4. Estimate the impacts of your designs, on *your* quantified goals



If you cannot, then your knowledge is of a meagre and unsatisfactory kind (Lord Kelvin)

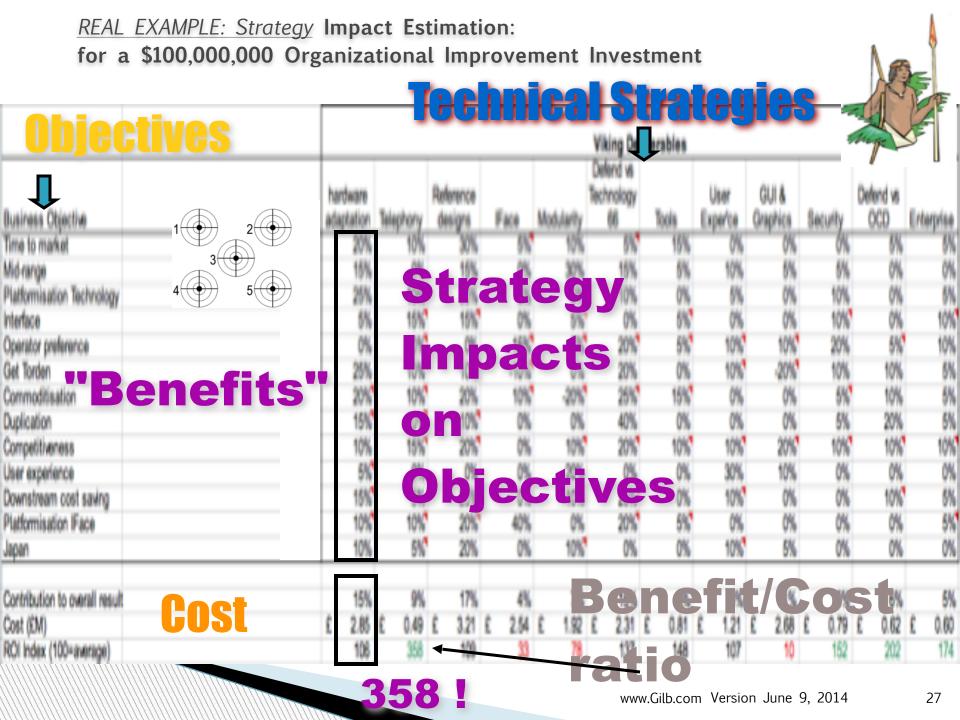
# Quantified Value Delivery Project Management in a Nutshell (Confirmit Case, Norway) Quantified Value Requirements, Design, Design Value/cost estimation, Measurement of Value Delivery, Incremental Project Progress to Date

	Α	В	С	D	E	F	G	BX	BY	BZ	CA	
1												
2		Current					Step9					
3		Status	Improv	ements	Goals				Recoding			
4		Status						nated impact Actual impac				
5		Units	Units	%	Past	Tolerable	Goal	ш >	%	Unite		
6					Usability.Replacability (feat	ture count)						
7		1,00	1,0	50,0	2	1	0			P		
8					Usability.Speed.NewFeatu	Usability.Speed.NewFeaturesImpact (%)					TO TO	
		5,00	5,0	100,0	0	15	5				D <sub>3</sub>	
10		10,00	10,0	200,0	0	15	5					
11		0,00	0,0	0,0	0	30	10			_5		
12					Usability.Intuitiveness (%)							
13		0,00	0,0	0,0	0	60	80	(1)		6		
14					Usability.Productivity (min	utes)						
	10	20,00	45,0	112,5	65	35	25	20,00	50,00	38,00	95,00	
20					Development resources							
21	NG	KU	101,0	91,8	0	n	110	4,00	3,64	4,00	3,64	
						0						

week
Warning
metrics
based

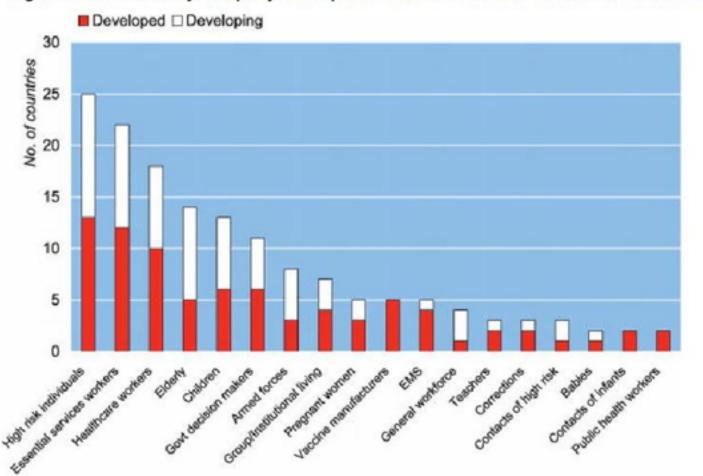
Cumulative weekly progress metric

nstraint



# Select designs with the best impacts in relation to their costs, do them first.

Figure 1: Vaccine Priority Groups by Development Status - Listed in at Least Two National Plans



#### **Impact Estimation: Value Decision Table**

### Decomposes Architecture by Value, and Value/Cost "Efficiency"

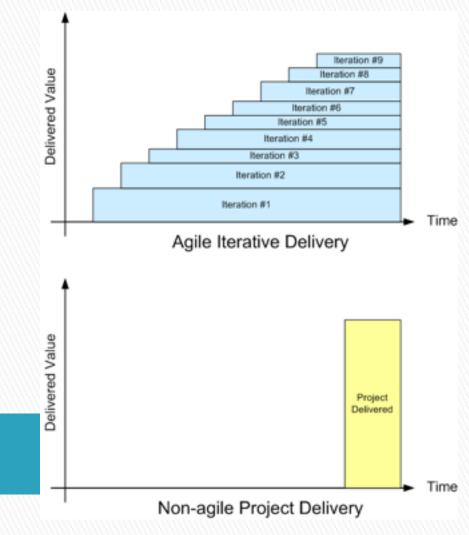


STRATEGIES →	Technology	Business	People	Empow-	Principles	Business	SUM
	Investment	Practices		erment	of IMA Management	Process Re-	
OBJECTIVES					-	engineering	
Customer Service	50%	10%	5%	5%	5%	60%	185%
?→0 Violation of agreement							
Availability	50%	5%	5-10%	0	0	200%	265%
90% → 99.5% Up time							
Usability	50%	5-10%	5-10%	50%	0	10%	130%
200 → 60 Requests by Users		1					
Responsiveness	50%	10%	90%	25%	5%	50%	180%
70% → ECP's on time		1					
Productivity	45%	60%	10%	35%	100%	53%	303%
3:1 Return on Investment							
Morale	50%	5%	75%	45%	15%	61%	251%
72 → 60 per mo. Sick Leave							
Data Integrity	42%	10%	25%	5%	70%	25%	177%
88% → 97% Data Error %		1					
Technology Adaptability	5%	30%	5%	60%	0	60%	160%
75% Adapt Technology							
Requirement Adaptability	80%	20%	60%	75%	20%	5%	260%
? → 2.6% Adapt to Change							
Resource Adaptability	10%	80%	5%	50%	50%	75%	270%
2.1M → ? Resource Change		1					
Cost Reduction	50%	40%	10%	40%	50%	50%	240%
FADS → 30% Total Funding		1					
SUM IMPACT FOR EACH	482%	280%	305%	390%	315%	649%	
SOLUTION							
Money % of total budget	15%	4%	3%	4%	6%	4%	
Time % total work	15%	15%	20%	10%	20%	18%	
months/year							
SUM RESOURCES	30	19	23	14	26	22	
BENEFIT/RESOURCES	16:1	14:7	13:3	27:9	12:1	29.5:1	
RATIO			L			L 29.J.1	
			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
				(11111111111111111			

# Principle 6. Decompose the workflow, into weekly (or 2% of budget) time boxes

Decomposition of Projects: How to Design Small Incremental Steps INCOSE 2008

http://www.gilb.com/tikidownload\_file.php?fileId=41



## 1 1 1 1 1 1 Unity

•1% increase at least

1 stakeholder

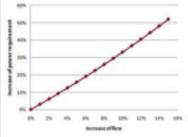
1 quality or value

1-week delivery

cycle

1 function focus;

1 design used





http://www.gilb.com/tiki-download\_file.php?fileId=451

some principles to apply:

## Decomposition Principles. Identify obstacles, but don't use them as excuses: use your imagination to get rid of A Teachable Discipline

Decomposition of Projects into small steps11/12/2008 13:38

Decomposition of Projects: How to design small, early and frequent incremental and evolutionary feedback, stakeholder result delivery steps, at the level of 2% of project resources. By Tom Gilb, Norway

#### Introduction

- The basic premise of iterative, incremental and evolutionary project management [Larman 03 MG] is that a project is divided into early, frequent and short duration delivery steps.
- · One basic premise of these methods is that each step will attempt to deliver some real value to stakeholders.
- It is not difficult to envisage steps of construction for a system; the difficulty is when a step has to deliver something of value to stakeholders, in particular to end users.
- This paper will give some teachable guidelines, policies and principles for decomposition. It will also give short examples from practical experience.

#### A Policy for Evo Planning

One way of guiding Evo planners is by means of a 'policy'. A general policy looks like this (you can modify the policy parameters to your local needs):

Evo Planning Policy (example)

P1: Steps will be sequenced on the basis of their overall benefit-to-cost efficiency.

P2: No step may normally exceed 2% of total project financial budget.

- 1. Believe there is a way to do it, you just have not found it yet!
- 3. Focus on some usefulness for the user or customer, however small.
- 4. Do not focus on the design ideas themselves, they are distracting, especially for small initial cycles. Sometimes you have to ignore them entirely in the short term!
- 5. Think; one customer, tomorrow, one interesting improvement.
- 6. Focus on the results (which you should have defined in your goals, moving toward target levels).
- 7. Don't be afraid to use temporary-scaffolding designs. Their cost must be seen in the light of the value of making some progress, and getting practical experience.
- 8. Don't be worried that your design is inelegant; it is results that count, not style.
- 9. Don't be afraid that the customer won't like it. If you are focusing on results they want, then by definition, they should like it. If you are not, then do!
- 10. Don't get so worried about "what might happen afterwards" that practical progress.
- 11. You cannot foresee everything. Don't even think about it!
- 12. If you focus on helping your customer in practice, now, where the you will be forgiven a lot of 'sins'!
- 13. You can understand things much better, by getting some practic removing some of your fears).
- 14. Do early cycles, on willing local mature parts of your user community.
- 15. When some cycles, like a purchase-order cycle, take a long time, initiate them early, and do other useful cycles while you wait.
- 16. If something seems to need to wait for 'the big new system', ask if you cannot usefully do it with the 'awful old system', so as to pilot it realistically, and perhaps alleviate some 'pain' in the old system.
- 17. If something seems too costly to buy, for limited initial use, see if you can negotiate some kind of 'pay as you really use' contract. Most suppliers would like to do this to get your patronage, and to avoid competitors making the same deal.
- 18. If you can't think of some useful small cycles, then talk directly with the real 'customer' or end user. They probably have dozens of suggestions.
- 19. Talk with end users in any case, they have insights you need.
- 20. Don't be afraid to use the old system and the old 'culture' as a launching platform for the radical new system. There is a lot of merit in this, and many people overlook it.

I have never seen an exception in 33 years of doing this with many varied cultures. Oh Ye of little faith!

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## Rene Descartes on Focus

- "We should bring the whole force of our minds
  - to bear upon the most minute and simple details
  - and to dwell upon them for a long time
  - so that we become accustomed to perceive the truth clearly and distinctly."
- Rene Descartes, Rules for the Direction of the Mind, 1628

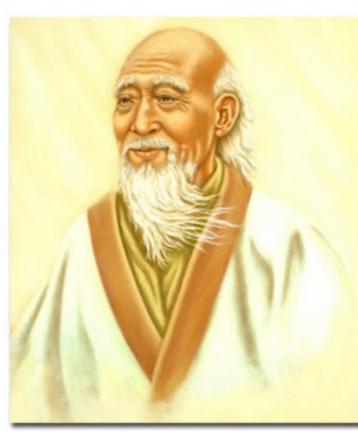




# Tao Te Ching (500BC)



- That which remains quiet, is easy to handle.
- That which is not yet developed is easy to manage.
- That which is weak is easy to control.
- That which is still small is easy to direct.
- Deal with little troubles before they become big.
- Attend to little problems before they get out of hand.
  - For the largest tree was once a sprout,
- the tallest tower started with the first brick,
- and the longest journey started with the first step.



Principle 7.

Change designs,

based on

quantified experience of implementation

**Design** is the servant of the requirement. If it does not work 'fire' it.



# Lean Startup: High Unknown

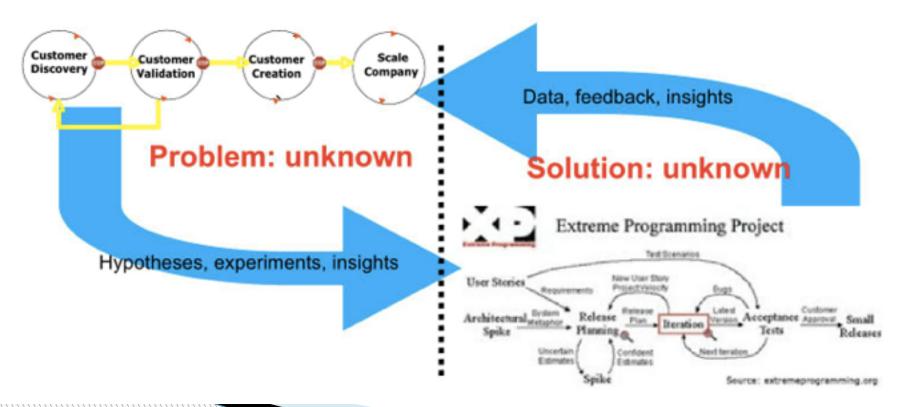




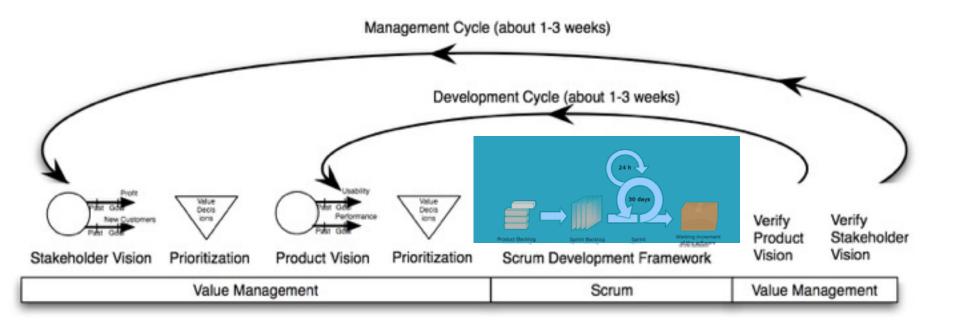
### Product Development at Lean Startup

Assumes Customers and Markets are Unknown

### **Customer Development Engineering**



### Value Management (Gilb, Evo)







### 20 Sept, 2011 Report on Gilb Evo method (Richard Smith, Citigroup)



- http://rsbatechnology.co.uk/blog:8
- Back in 2004, I was employed by a large investment bank in their FX e-commerce IT department as a business analyst.
- The wider IT organisation used a complex waterfall-based project methodology that required use of an intranet application to manage and report progress.
- However, it's main failings were that it almost totally missed the ability to track delivery of actual value improvements to a project's stakeholders, and the ability to react to changes in requirements and priority for the project's duration.
- The toolset generated lots of charts and stats that provided the illusion of risk control. but actually provided very little help to the analysts, developers and testers actually doing the work at the coal face.
- The proof is in the pudding;
  - ° I have **USED** (albeit in disguise sometimes) on two large, high-risk projects in front-office investment banking businesses, and several smaller tasks.
  - On the largest critical project, the original business functions & performance objective requirements document, which included no design, essentially remained unchanged over the 14 months the project took to deliver,
  - but the detailed designs (of the GUI, business logic, performance characteristics) changed many many times, guided by lessons learnt and feedback gained by delivering a succession of early deliveries to real users.
  - over one weekend for 800 users worldwide, and was seen as a big success by the sponsoring stakeholders.
    - "Nationded a 3-day course with you and Kai whilst at Citigroup in 200



### Dynamic (Agile, Evo) design testing: not unlike 'Lean Startup'



Richard Smi

- "... but the detailed designs
  - (of the GUI, business logic, performance characteristics)
- changed many many times,
- guided by lessons learnt
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Quinnan describes the process control loop used by IBM FSD to ensure that cost targets are met.

'Cost management... yields valid cost plans linked to technical performance. Our practice carries cost management farther by introducing <u>design-to-cost guidance</u>. Design, development, and managerial practices are applied in an integrated way to ensure that software technical management is consistent with cost management. The method [illustrated in this book by Figure 7.10] consists <u>of developing a design, estimating its cost, and ensuring that the design is cost-effective.' (p. 473)</u>

He goes on to describe a design iteration <u>process trying to meet cost targets by either redesign or by sacrificing 'planned capability</u>.' When a satisfactory design at cost target is achieved for a single increment, the 'development of each increment can proceed concurrently with the program design of the others.'

'Design is an iterative process in which each design level is a refinement of the previous level.' (p. 474)

It is clear from this that they avoid the big bang cost estimation approach. Not only do they iterate in seeking the appropriate balance between cost and design for a single increment, but they iterate through a series of increments, thus reducing the complexity of the task, and increasing the probability of learning from experience, won as each increment develops, and as the true cost of the increment becomes a fact.

'When the development and test of an increment are complete, an estimate to complete the remaining increments is computed.' (p. 474)

Source: Robert E. Quinnan, 'Software Engineering Management Practices', IBM Systems Journal, Vol. 19, No. 4, 1980, pp. 466~77 This text is cut from Gilb: The Principles of Software Engineering Management, 1988



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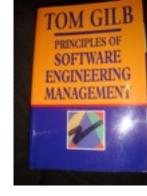
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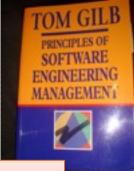
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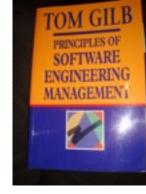
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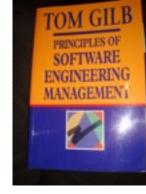


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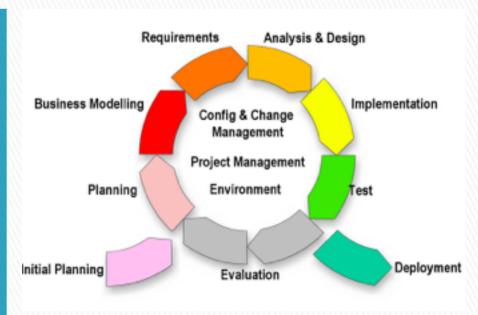
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Copyright Tom@Gilb.com 2013 9 June 2014

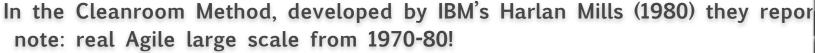
Principle 8. Change requirements, based on quantified experience, new inputs: intelligent tradeoff.

Reduce the level or delivery time, of lowerpriority requirements, in order to deliver high priority requirements on time, within budget, or at Goal levels.



### REAL EXAMPLE: Cleanroom Method, developed by IBM's Harlan Mills (1970-80) EARLY AGILE !!!

- "Software Engineering began to emerge in FSD" (IBM Federal Systems Division, from 1996 a part of Lockheed Martin Marietta) "some ten years ago [Ed. about 1970] in a continuing evolution that is still underway:
- Ten years ago general management expected the worst from software projects cost overruns, late deliveries, unreliable and incomplete software
- budget, deliveries of high-quality software. A Navy helicopter ship system, called LAMPS, provides a recent example. LAMPS software was a four-year project of over 200 person-years of effort, developing over three million, and integrating over seven million words of program and data for eight different processors distributed between a helicopter and a ship in 45 incremental deliveries [Ed. Note 2%!]s. Every one of those deliveries was on time and under budget
- A more extended example can be found in the NASA space program,
- Where in the past ten years, FSD has managed some 7,000 person-years of software development, developing and integrating over a hundred million byte program and data for ground and space processors in over a dozen projects.
- There were few late or overrun deliveries in that decade, and none at all in the past four years."





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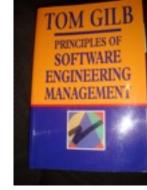
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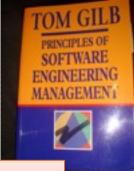
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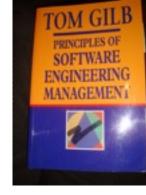
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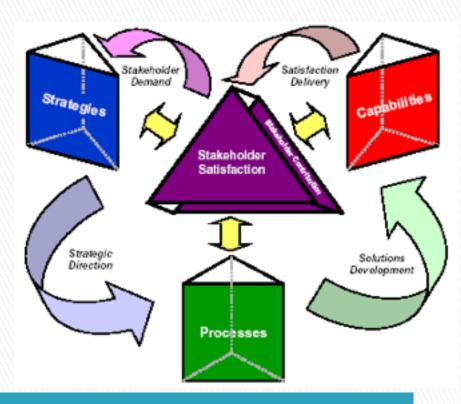
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### Principle 9. Involve the stakeholders, every week, in setting quantified goals



It is much easier to determine requirements with a little hindsight! The eternal cycle of stakeholder priorities

Concurrent Quantified 'Empowered Creativity' \*
The Software Engineers can use ANY design that they
believe delivers the planned value.

And keep what really works



<sup>\*</sup> Empowered Creativity: Term coined by Trond Johansen, Confirmit, 2003

EVO Plan Confirmit 8.5 in Evo Step Impact Measurement

4 product areas were attacked in all: 25 Qualities concurrently, one quarter of a

year. Total development staff = 13

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	ments	Reportal - E-SA	AT features	1		Current Status	Improv	ements	Survey Er	ngine .NET	
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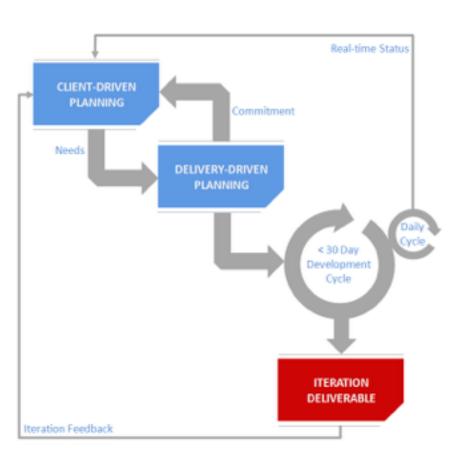
### Evo's impact on Confirmit product qualities 1st Qtr

Only 5 highlights of the 25 impacts are listed here

Description of requirement/work task	Past	Status
Usability.Productivity: Time for the system to generate a survey	7200 sec	15 sec
Usability.Productivity: Time to set up a typical specified Market Research-report (MR)	65 min	20 min
Usability.Productivity: Time to grant a set of End-users access to a Report set and distribute report login info.	80 min	5 min
Usability.Intuitiveness: The time in minutes it takes a medium experienced programmer to define a complete and correct data transfer definition with Confirmit Web Services without any user documentation or any other aid	15 min	5 min
Performance.Runtime.Concurrency: Maximum number of simultaneous respondents executing a survey with a click rate of 20 sec and an response time<500 ms, given a defined [Survey-Complexity] and a defined [Server Configuration, Typical]	250 users	6000



### 10. Involve the stakeholders, every week, in actually using increments



### Quantified Value Delivery Project Management in a Nutshell Quantified Value Requirements, Design, Design Value/cost estimation, Measurement of Value Delivery, Incremental Project Progress to Date

	Α	В	С	D	Е	F	G	BX	BY	BZ	CA
1											
3	Current					Step9					
3		Status	Improvements		Goa	ls	Recoding				
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20					Development resources						
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						0					

Week
Warning
metrics
based

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EVO Plan Confirmit 8.5 in Evo Step Impact Measurement
4 product areas were attacked in all: 25 Qualities concurrently, one quarter of a year. Total development staff = 13

			Impact Estimation Table: F	Reportal co	oden	ame "Hy	ggen"	/			
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			Usability.Intuitivness (%)						Backwards.Compatibility (	%)	
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			Usability.Consistency.Interaction (Co	mponents		4.0	59.0	100.0		8	4
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15,0	15,0	107.1	Usability.Productivity (minutes)	17	_	94.0		103,9		500	180
5.0	75.0	96.2			_	34,0	2250,0	103,3		500	100
				2	_	40.0	40.0	40.0	Testability (%)		
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			Usability.Flexibility.OfflineReport.Exp	ortFormats	_				Usability.Speed (seconds/		
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			Usability.Robustness (errors)			5,0	3.0	60,0	2	5	7
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-10	-,0		Usability.Productivity (minutes)	1	-				TransferDefinition.Usabilit		
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20,0	45,0	112,5	Usability.ClientAcceptance (features			17.0	8.0	53.3		15	10
4.4	4.4	36.7				17,0	0,0	55,5			
4,4	4,4	30,7		12	_	042.0	400.0		TransferDefinition.Usabilit	y.kespons	
40.00			Development resources		_	943,0	-186,0	*****	170	60	30
101,0			0	86					TransferDefinition.Usabilit		
						5,0	10,0	95,2		7,5	4,5
									Development resources		
						2.0			0		48

© Tom @ Gilb.com Ju

### Code quality - "green" week, 2005 "Refactoring by Proactive Design Engineering!"

In these "green" weeks, some of the deliverables will be less visible for the end users, but more visible for our QA department.

We manage code quality through an Impact

Speed Current Status Goals Step 6 (week 14) Step 7 (weel Improvement Estimated Impact | Actual Impact | Estimated Impact | A Units Past Tolerable 100,0 100,0 100 Speed 80 100 100,0 100,0 100 100 Maintainability.Doc.Code 100,0 80 100 100 100,0 100 InterviewerConsole NUnitTests 0.0 90 100 PeerTests 100 100,0 100.0 ā 90 100 FxCop 0,0 10 TestDirectorTests 90 100 100.0 100.0 100 Robustness.Correctness 2.0 Robustness.BoundaryConditions POT-SHOTS - Brilliant Thoughts in 17 words or less 0,0 0 Speed SOMETHING'S 0.0 0 WRONG ResourceUsage.CPU 100.0 100 WITH Maintainability.Doc.Code 100.0 100.0 Synchronization Status SHOULD I TRY TO FIX IT NUnitTests OR WAIT UNTIL © Ashleigh Brilliant www.ashleighbrilliant.com

**Maintainability** 

Nunit Tests

PeerTests

TestDirectorTests

Robustness.Correctness

Robustness.Boundary Conditions

ResourceUsage.CPU

Maintainahility DocCode 62

### Raising the Levels of Maintainability like 'Mean Time To Fix a Bug'



### Raising the Levels of Maintainability Multiple Attributes of Technical Debt

Competitive and Minimum<sub>economic</sub> Future Goal level Level Current

### "Portability

Competitive and Minimumeconomic Future Goal level Level

Current

Level

Competitive and Minimum<sub>economic</sub> Future Goal level Scalability Current ( Competi\* /e

> and Minimumeconomic

Goal level

Future

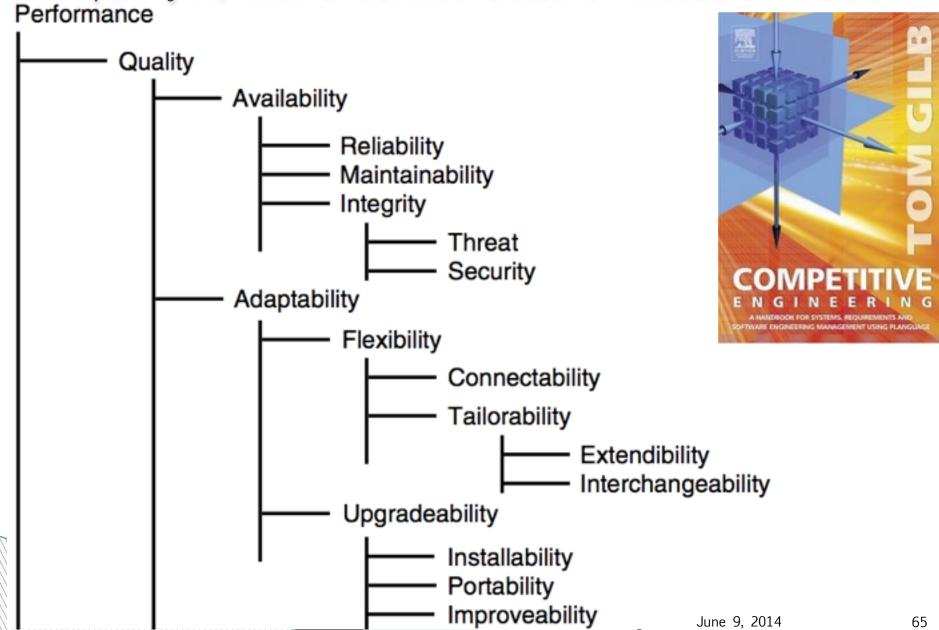
Level

Current

Level

### Broader 'Maintainability' Concepts

ALL quantified, with a defined Scale of measure in CE-5



### 1. The Conscious Design Principle:

- "Maintainability must be consciously designed into a system:
  - failure to design to a set of levels of maintainability
  - means the resulting maintainability is both bad and random.
  - © Tom Gilb (2008, INCOSE Paper)
    - http://www.gilb.com/tiki-download\_file.php?fileId=138

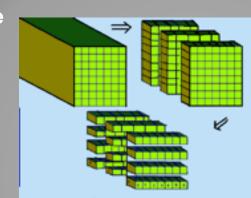


### The 'Maintainability' Generic Breakdown into Sub-problems

- 1. Problem Recognition Time.
  - How can we reduce the time from bug actually occurs until it is recognized and reported?
- 2. Administrative Delay Time:

  How can we reduce the time from bug
  reported, until someone begins action on
  it?
- 3. Tool Collection Time.
- How can we reduce the time delay to collect correct, complete and updated information to analyze the bug: source code, changes, database access, reports, similar reports, test cases, test outputs.
- 4. Problem Analysis Time.
  - Etc. for all the following phases defined, and implied, in the Scale scope above.

- **5. Correction Hypothesis Time**
- 6. Quality Control Time
- 7. Change Time
- 8. Local Test Time
- 9. Field Pilot Test Time



- 10. Change Distribution Time
- 11. Customer Installation Time
- 12. Customer Damage Analysis Time
- 13. Customer Level Recovery Time
- 14. Customer QC of Recovery Time

Source: Competitive Engineering Ch 5 & Ireson (ed.) Reliability Handbook, 1966

#### **An Example of Specifying 1 Attribute**

#### Restore Speed:

Type: Software Quality Requirement. Version: 25 October 2007.

Part of: Rock Solid Robustness

Ambition: Should an error occur (or the user otherwise desire to do so), the system shall be able to restore the system to a previously saved state in less than 10 minutes. <-6.1.2 HFA.

**Scale**: Duration from Initiation of Restore to Complete and verified state of a defined [Previous: Default = Immediately Previous]] saved state.

**Initiation**: defined as {Operator Initiation, System Initiation, ?}. Default = Any.

Goal [Initial and all subsequent released and Evo steps] 1 minute?

**Fail** [ Initial and all subsequent released and Evo steps] 10 minutes. <- 6.1.2 HFA

Catastrophe: 100 minutes.

### Let's Vote

1. How many of you would **prefer** to keep doing conventional 'softcrafter' refactoring; even if the results were not measurable

- 2. How many of you think you **ought** to try to engineer measurable software maintainability results into your systems
  - Even if your boss is not smart enough to ask you, or support you doing it?

### Further Reading: AgileRecord.com

#### Gilb's Mythodology Column

#### The Green Week: Reducing Technical Debt by Engineering

by Tom & Kai Gilb

Our client Confirmit corn has used our Evo figile Method (2) successfully since 2003 (3). They have adapted it, from the beginring to their environment, and continued to innovate and learn. Their business success has been attributed to their remarkable product quality improvement, and that improvement specifically to the Evo Agie method, by them, on their website, and share offerings prospectus. Evo differs from other agile methods, in that it focuses on multiple, quantified, software-and-sestem qualities.

This column will focus on an innovation, the Green Week, that Confirmit, led by their method champion Trand Johansen, made and reported in 2005; two years after adopting Eve.

When we started in 2003, Continuit had an fil year old web-based system, a "legisty" product that had gown, as most do, to most repolly emerging market demands. By 2005 here were the usual difficulties in enhancing the product, a web-based opinion survey too, serving markets wordwide, to meet new opportunities, quickly and sulfate.

We recommended in 2003 that they spend 4 days a week on value delivery cycles to their oustomer base, and one day a week helicotoring". Their development team at the time was 13 plus 3 testers.

The 4-day value delikery cycle aimed at cometring like 25 discinct quality improvements (for example Uspolity) this time easy or performance capacity improvements. The scakeholders aimed at werusers and Confirmit's future market. The relactioning was armed at their development install, as attainholders. The team that did the development instally, also did the maintenance of the system for some, such larker.

Let me be explicit, the people who had to "suffer" bug fising and long term enhancement were actually in full control of the architecture and design of the entire system. Maintenance was not farmed out to people who just had to suffer it. Most of the staff were not merely programment, they had formal education in real engineering.

Billif, the one day of inflactioning was not a great success, while the 4 days of value delivery cycles, to quantified quality and performance requirements was disjuscess. To my knowledge there is not ingle-even-near-segood of quantified results, reported for any other Agie Effort if you know of one. Agletilecond Lorroy would like to

hear from you! One possible reason for lack of success was that the reflationing was one day a week, and I suspect it was a findly, where Norweglans want to sneak off early for a Cabin Weekend Cworking off start; But I waity don't snow.

They asked themselves, "why should our outcomers get all the quality improvements?" What not, us hard working developers, get some systematic quality improvements too?

So they decided to spend one week a month, using Evo [2] lengineering "esse of maintenance" and hespatisty into their organization and their product. In other words: 3 weeks being quadre oriented, and I week a month being internally oriented. Of course, improvements in maintenance capability also improve their ability to respond to undersonal.

West 1	Veer 2	Visor Week 3	Developer Week 6		
Select a Soul	Select a Goal	Select a Soal	Select a Door		
Drainstern Designs	Designs	Designs	Designs		
Delinate Design Impact/Cost	Estimate Besign Impact/Cost	Estimate Design Impact/Cod	Estimate Design Property/Cont		
Pick best deepy.	Published design	Posteri desgri	Postero design		
Implement, design.	Implement, conign	Implement. Oreign	Implement design		
Test design	Test design	Text design	Test design		
Sports Progress to Sow	Lipitete Progress to Goal	Update Progress to-Seal	Update Progress to-Seet		

Figure 1. The weakly development cycles, with the Green Wook.

The key idea here is that we start by quantifying as requirements, as Confernit system the software product, the service product, the technical organization; attributes, related to ease of maintaining. the soliton, in the widest sense of "maintaining" (3):

Here are the requirements they quantified as requirements initially.

Speed, Maintainability, Nunt Tests, Peer Tests, Test Director Tests, Rosustress, Correctness, Rosustress, Boundary Conditions, Resource Usage CPU, Meintainability DocCode, Synchronization Status.

Page 26 🐞 Agile Record - www.agilerecord.com

### My 10 Agile Values?

- Simplicity
  - 1. Focus on real stakeholder values
- Communication
  - 2. Communicate stakeholder values quantitatively
  - 3. Estimate expected results and costs for weekly steps
- Feedback
  - 4. Generate results, weekly, for stakeholders, in their environment
  - 5. Measure all critical aspects of the improved results cycle.
  - 6. Analyze deviation from your initial estimates
- Courage
  - 7. Change plans to reflect weekly learning
  - 8. Immediately implement valued stakeholder needs, next week
    - Don't wait, don't study (analysis paralysis), don't make excuses.
    - Just Do It!
  - 9. Tell stakeholders exactly what you will deliver next week
  - 10. Use any design, strategy, method, process that works quantitatively well to get your results
    - Be a <u>systems</u> <u>engineer</u>, not a just programmer (a 'Softcrafter').
    - Do not be limited by your craft background, in serving your paymasters Values for Value

http://www.gilb.com/tiki-download\_file.php?fileId=448 Agile Record 2010, www.agilerecord.com, October 2010, Issue 4



### • Ecstatic Stakeholder!

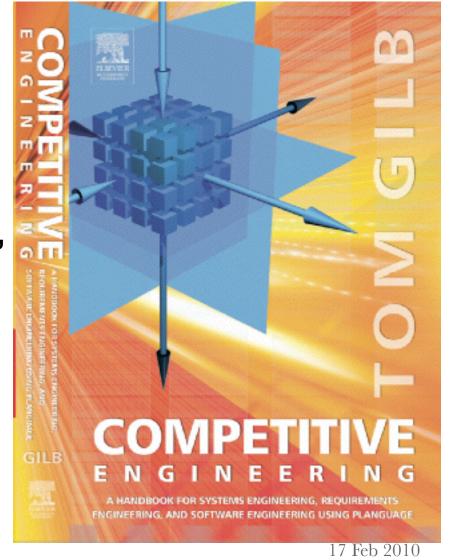


© Gilb.com Agility is the Tool

### That's All Folks!

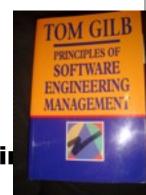
- Discussion?
  - I am here all Conference and incl My Friday 'Evo' Seminar
  - And love to talk with you!
- Remarks? Questions?
  - Email me if you like
- For free digital copy of this book, and 4 of my Agile papers, and the Evo book
- Email me subject "Book"
- Tom@Gilb.com
- If you want to agree a meeting, email me
- or text +47 92066705

 This talk is NOW at Gilb.com/ Downloads (Slides)



### **Agile Credibility**

- Agile 'Grandfather' (Tom)
  - Practicing 'Agile' IT Projects since 1960
  - Preaching Agile since 1970's (CW UK)
  - Acknowledged Pioneer by Agile Gurus and Research
    - Beck, Sutherland, Highsmith, Cohn, Larman etc.
    - Ask me for details on this! I am too shy to show it here!
- Agile Practice
  - IT: for decades (Kai and Tom)
  - Organisations: for Decades (Citigroup, Intel, HP, Boeil
- Books:
  - Principles of Software Engineering Management (1988)
     the book Beck and others refer to
  - Competitive Engineering (2005)
  - Evo: (Kai, evolving, 55 iterations)



hday, 9



### am not that shy! ost influential!)



Agile References:

"Tom Gilb <u>invented Evo, arguably the first Agile process</u>. He and his son Kai have been working with me in Norway to align what they are doing with Scrum.

Kai has some excellent case studies where he has acted as Product Owner. He has done some of the most innovative things I have seen in the Scrum community."

Jeff Sutherland, co-inventor of Scrum, 5Feb 2010 in Scrum Alliance Email.

\*Tom Gilb's Planguage referenced and praised at #scrumgathering by Jeff Sutherland. I highly agree" Mike Cohn, Tweet, Oct 19 2009

fl've always considered Tom to have been the original agilist. In 1989, he wrote about short iterations (each should be no more than 2% of the total project schedule). This was long before the rest of us had it figured out." Mike Cohn http:// blog.mountaingoatsoftware.com/?p=77

Comment of Kent Beck on Tom Gilb's book , "Principles of Software Engineering Management": " A strong case for evolutionary delivery – small releases, constant refactoring, intense dialog with the customer". (Beck, page 173).

In a mail to Tom, Kent wrote: "I'm glad you and I have some alignment of ideas. I stole enough of yours that I'd be disappointed if we didn't :-), Kent" (2003)

Jim Highsmith (an Agile Manifesto signatory) commented: "Two individuals in particular pioneered the evolution of iterative development approached in the 1980's – Barry Boehm with his Spiral Model and Tom Gilb with his Evo model. I drew on Boehm's and Gilb's ideas for early inspiration in developing Adaptive Software Development. .... Gilb has long advocated this more explicit (quantitative) valuation in order to capture the early value and increase ROI" (Cutter It Journal: The Journal of Information Technology Management, July 2004page 4, July 2004).



June 9, 20

### TWELVE TOUGH QUESTIONS

- 1. Why isn't the improvement quantified?
- 2. What is degree of the risk or uncertainty and why?
- 3. Are you sure? If not, why not?
- 4. Where did you get that from? How can I check it out?
- 5. How does your idea affect my goals, measurably?
- 6. Did we forget anything critical to survival?

- 7. How do you know it works that way? Did it before?
- 8. Have we got a complete solution? Are all objectives satisfied?
- 9. Are we planning to do the 'profitable things' first?
- 10. Who is responsible for failure or success?
- 11. How can we be sure the plan is working, during the project, early?
- 12. Is it 'no cure, no pay' in a contract? Why not?